

# Business Opportunities Program



## Mentor Profile



### 1: Company Information

Legal Name: \_\_\_\_\_

D/B/A: \_\_\_\_\_

Owner's Name/Title: \_\_\_\_\_

FEIN or Federal Tax ID: \_\_\_\_\_ Date Established/# of Years in Business \_\_\_\_\_

Principal Place of Business Mailing Address: \_\_\_\_\_

Business Phone Number: \_\_\_\_\_

Business Web Site: \_\_\_\_\_

Type of Business (list general & specialties): \_\_\_\_\_

Legal Structure of Business: \_\_\_\_\_

Number of F/T Employees: \_\_\_\_\_ Number of P/T Employees: \_\_\_\_\_

Name of insurance company: \_\_\_\_\_

Is your company required to have bonding? (if yes, list type and name of bonding company)

\_\_\_\_\_

Does your company possess inclusion certification?

Yes

No

Certification Status

Expiration Date

Certifying Agent

MBE:

WBE:

DBE:

## 2: Business Dealings/References

Please list your major clients (public and private sector), type of projects (general contractor, construction manager, etc.) for the past 2 years and indicate your role on the contract (i.e., (P) Prime, (JV) Joint Venture, (S) Subcontractor). Attach additional sheets if necessary.

Owner/Client	Type of Project	Your Role	Contract Amount	Year Completed

## 3: Please be aware of all the categories in which you might be asked to provide assistance:

- Project Management
- Cost Accounting Financial/Bonding
- Estimating
- Construction Methods Document QA/QC
- Other (please describe) \_\_\_\_\_
- Plan Interpretation Skill Development
- Personnel Training
- Construction QA/QC
- Legal

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**4: Please list any past or current Mentor/Protégé relationships below and list the date the mentoring was completed** (categories shown above):

Category of Assistance

Date Completed

Protégé #1:

Protégé #2:

Protégé #3:

By my signature below, I am certifying that the information supplied in this Mentor Application and all of the attachments hereto are true and accurate and that I am a duly authorized officer of the firm making such application to the Business Opportunities Program under the Rochester Schools Modernization Program.

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Signature

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Title

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Printed Name

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Date